



November 27, 2009

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorite des marches financiers

Dear Sirs:

**Re: Olympus Pacific Minerals Inc. (the “Company”) – SEDAR Project No. 01499225
Amendment to the Amalgamation Proposal document filed on November 13, 2009**

The Amalgamation Proposal dated 13 November 2009 relating to an amalgamation of Olympus Pacific Minerals NZ Limited and Zedex Minerals Limited and filed on the Company’s profile on SEDAR as of November 13, 2009 is hereby amended by substituting the Annexure F attached thereto with an amended Annexure F which is attached to the Amended Amalgamation Proposal filed with this letter. The following pages to Annexure F have been replaced in the Amended Amalgamation Proposal:

1. page 235 – Zedex Minerals Limited – Summary of Financial Statements
2. page 236 – Consolidated Balance Sheet
3. page 237 – Consolidated Income Statement for the year ended
4. page 238 – Consolidated Statement of Cash Flows and Notes to the Summarized Financial Statements
5. page 239 – Notes, continued

Except as described above, the Amalgamation Proposal dated 13 November 2009, as filed on the Company’s profile on SEDAR, remains unchanged.

Yours truly,

OLYMPUS PACIFIC MINERALS LTD.

Per: 

Peter Tiedemann
Chief Financial Officer

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